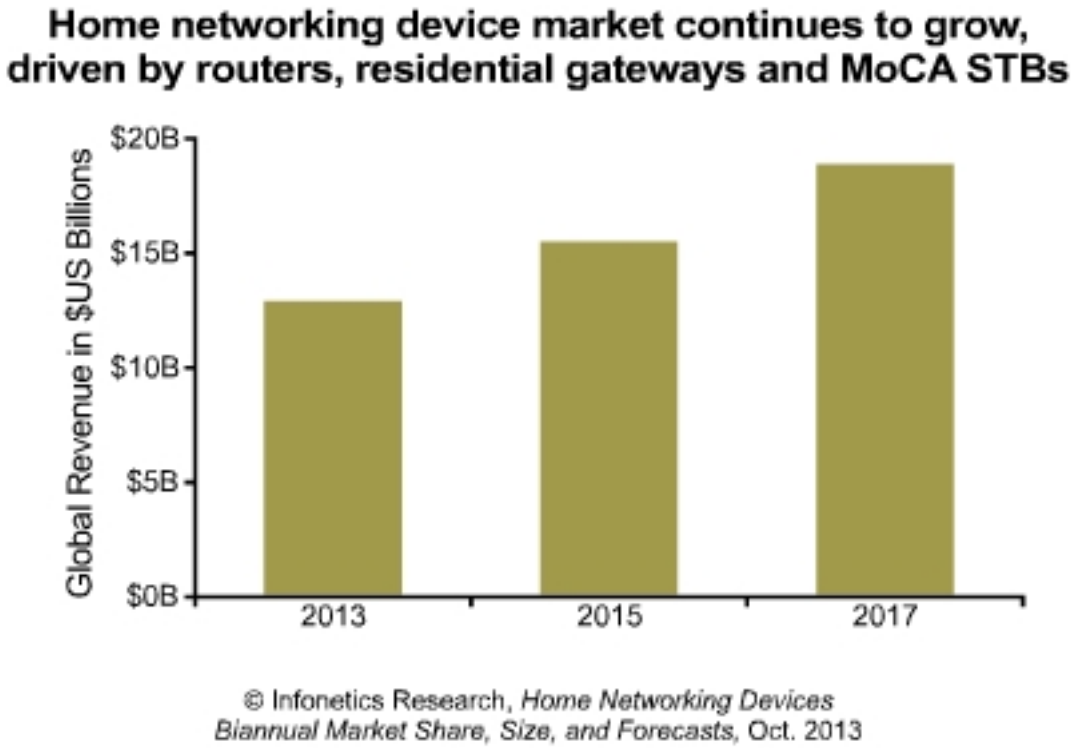
According to Infonetics Research multiscreen video is an important networking industry driver, pushing global H1 2013 home networking device revenues worth $5.4 billion with 6% Y-o-Y growth.

“Like broadband CPE, home networking devices continue to grow as fixed broadband subscribers increase around the globe," the analyst says. "The types of services being delivered over data networks are growing as well, with the most important being multiscreen video.”



© Infonetics Research, *Home Networking Devices Biannual Market Share, Size, and Forecasts,* Oct. 2013

W. European and N. American operators distribute video around the home through higher-end gateways and STBs packing both wired and wireless technology. These in turn drive a secondary market of MoCA STBs and HomePlug adapters connecting TVs, Blu-ray player, game consoles and a growing peripheral ecosystem to home networks.

Meanwhile the home networking focus in E. Europea and MEA is wifi coverage expansion, before shifting to multiscreen video distribution.

Residential gateway revenues for H1 2013 are up by 7% from H2 2012, as more operators make use of residential gateways for managed service delivery. However operator-provided residential gateways cannibalise router retails-- Infonetics reports H1 2013 broadband router revenues show decline.

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